



The Construction CPA

508-535-5172

theconstructioncpa.com

PO Box 1242 Jensen Beach, FL 34957



OUR SERVICES

Monthly Accounting Services

Our monthly accounting services are designed to give you peace of mind and the clarity you need to run your construction business with confidence. We handle the day-to-day details—recording and reconciling transactions, preparing accurate monthly financial statements, and keeping job costs and overhead organized—so you always know where your business stands. By taking accounting off your plate, we free up your time to focus on growing your business while ensuring your financials are accurate, reliable, and tax-ready year-round.

Monthly Fractional Controller Services

Our Monthly Fractional Controller services are built for growth-minded business owners who want more than just numbers—they want a roadmap to success. We help you define clear goals, build a three-year rolling financial forecast, and create a strategic action plan tailored to your vision. Each month, you'll receive a management report with KPIs and insights, along with a virtual face-to-face meeting to review results, address challenges, and identify opportunities. With proactive analysis and hands-on guidance, we work alongside you to strengthen performance and maximize profitability.

Quarterly Business Advisory Services

Our Quarterly Business Advisory services provide the strategic insight and accountability you need to keep your business on track. Together, we'll define your goals and create a one-year financial forecast, then review results each quarter with a clear management report highlighting KPIs and business performance. In our quarterly virtual meetings, we'll analyze progress, discuss challenges, and identify opportunities to strengthen your results over time. This service ensures you stay focused on your long-term vision while having expert guidance to adapt along the way.

Tax Blueprint

Our Tax Planning services provide a proactive approach to minimizing tax liabilities and maximizing savings for both your business and personal finances. We develop a customized tax blueprint by analyzing your prior year's returns, identifying deductions and credits, and aligning strategies with your long-term goals. You'll receive a clear



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roadmap that ensures compliance with current tax laws while supporting your financial success now and in the future.

Business Tax Preparation

Our Business Tax Preparation services take the stress out of filing by ensuring your returns are accurate, compliant, and optimized for your business. We gather and review your financial information, identify applicable deductions and credits, and prepare your federal and state returns with precision. With our expertise, you can feel confident knowing your taxes are filed correctly and on time, while you stay focused on running your business.

Personal Tax Preparation

Our Personal Tax Preparation services make filing your taxes simple, accurate, and stress-free. We carefully review your financial information, identify eligible deductions and credits, and prepare your federal and state returns to ensure compliance and maximize your savings. With our expertise, you'll have confidence knowing your taxes are filed correctly and on time—leaving you free to focus on what matters most.

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